

# **EXHIBIT B**

**CUSTOMER CLAIM**

Claim Number \_\_\_\_\_

Date Received \_\_\_\_\_

**BERNARD L. MADOFF INVESTMENT SECURITIES LLC**

In Liquidation

**DECEMBER 11, 2008**

(Please print or type)

Name of Customer: Matthew S. Kansler

Mailing Address: 24 Woodlee Road

City: Cold Spring Harbor State: NY Zip: 11724

Account No.: 1-28420-3-0

Taxpayer I.D. Number (Social Security No.): 134-64-1586

**NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.**

\*\*\*\*\*

**1. Claim for money balances as of December 11, 2008:**

- a. The Broker owes me a Credit (Cr.) Balance of \$ 0 N/A
- b. I owe the Broker a Debit (Dr.) Balance of \$ 0 N/A
- c. If you wish to repay the Debit Balance,  
please insert the amount you wish to repay and  
attach a check payable to "Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC."  
If you wish to make a payment, it must be enclosed  
with this claim form. \$ 0
- d. If balance is zero, insert "None." \$ 0

**2. Claim for securities as of December 11, 2008:**

**PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.**

	<u>YES</u>	<u>NO</u>
a. The Broker owes me securities	<u>✓</u>	
b. I owe the Broker securities		<u>✓</u>
c. If yes to either, please list below:		

Date of  
Transaction  
(trade date)

Name of Security

**Number of Shares or  
Face Amount of Bonds**

The Broker  
Owes Me  
(Long)      I Owe  
the Broker  
(Short)

Please see the attached

November 30, 2008 account

Statement of Exhibit A

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or information regarding any withdrawals you have ever made or payments received from the Debtor.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

**PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.**

**NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.**

	<u>YES</u>	<u>NO</u>
3. Has there been any change in your account since December 11, 2008? If so, please explain.	_____	✓
4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?	_____	✓
5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker?	_____	✓
6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)	_____	✓
7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.	_____	✓
8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.	_____	✓
9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? If so, give name of that broker.	_____	✓

Please list the full name and address of anyone assisting you in the preparation of this claim form: Brian J. Neville, Esq Lay & Neville LLP  
1418 Broadway Suite 1407 New York NY 10018

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM.  
CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR  
IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date 6/24/09

Signature Matthew Fenske

Date \_\_\_\_\_

Signature \_\_\_\_\_

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly,  
together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

# LAX NEVILLE

BARRY R. LAX  
BRIAN J. NEVILLE

BRIAN MADDOX  
SANDRA P. ESPINOSA  
RAQUEL TERRIGNO

LAX & NEVILLE, LLP  
ATTORNEYS AT LAW

1412 Broadway, Suite 1407  
New York, NY 10018  
Tel (212) 696-1999  
Fax (212) 566-4531  
[www.laxnevile.com](http://www.laxnevile.com)

OF COUNSEL:  
DAVID S. RICH

June 26, 2009

**VIA FEDERAL EXPRESS**

Irving H. Picard  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Avenue, Suite 800  
Dallas, TX 75201

RE: Matthew S. Kansler/Bernard L. Madoff Investment Securities LLC

Dear Mr. Picard:

This firm represents Matthew S. Kansler and has assisted him in the preparation of his Bernard L. Madoff Investment Securities LLC (“Madoff Securities” or “Madoff”) SIPC Customer Claim Form. Enclosed herein you will find a completed Customer Claim Form for Mr. Kansler’s account. Additionally, below is a description of the relationship between Mr. Kansler and Madoff Securities. The statements made in this letter are true and accurate to the best of our knowledge and belief, and are being provided to support Mr. Kansler’s SIPC claims.

In or about 2002, Mr. Kansler opened an account with Madoff Securities. Mr. Kansler withdrew funds from his account with Madoff to start and maintain his business and for general living expenses. The balance in Mr. Kansler’s account as of November 30, 2008 is \$505,979.40. Mr. Kansler’s November 30, 2008 account statement is attached as Exhibit A.

~~LAX~~  
NEVILLE

Irving H. Picard  
June 26, 2009  
Page 2 of 3

Mr. Kansler is 37 years old, married and recently had his first child. Mr. Kansler is self-employed and relied on the funds invested with Madoff as income for his family, especially during tough economic times. He invested all of his savings with Madoff Securities and has lost it all. Mr. Kansler has been diagnosed with severe depression and General Anxiety Disorder brought on by the Madoff fraud. Mr. Kansler at all times intended to use his Madoff Securities account to supplement his living costs and to start his retirement funding. Now due to the Madoff fraud, Mr. Kansler has reduced means for necessary living expenses and for his family.

Mr. Kansler received account statements from Madoff indicating the purchases and sales of securities during that month, and listing each of the open securities positions held in the account. The securities listed on these statements were real, widely held securities and their prices could be readily verified against objective and publicly available market information. Based upon the account statements and the confirmations, Mr. Kansler at all times expected to have those securities in his account. Mr. Kansler always believed SIPC coverage would cover the securities listed as being in his account should Madoff Securities ever fail.

### CONCLUSION

Matthew S. Kansler is seeking the full protection of SIPA for his account as follows:

- Account No: 1-ZB420-3-0      Matthew S. Kansler

**Total = \$505,979.40**

**LAX  
NEVILLE**

Irving H. Picard  
June 26, 2009  
Page 3 of 3

If there are any questions regarding this matter or if you require additional documents and information, please do not hesitate to contact me. Thank you.

Very truly yours,  
Lax & Neville, LLP

By: Brian J. Neville/SPE  
Brian J. Neville

ENC.

# **EXHIBIT A**



885 Third Avenue  
 New York, NY 10022  
 (212) 230-2424  
 800 334-1343  
 Fax (212) 838-4061

MATTHEW J. KANSLER

24 WOODLEE ROAD  
 COLD SPRING HARBOR, NY 11724

Affiliated with  
 Madoff Securities International Limited  
 12 Berkeley Street  
 Mayfair, London W1J 8DT  
 Tel 020 7493 6222

11/30/03

11/30/03  
 YOUR TAX PAID IDENTIFICATION NUMBER  
 \*\*\*\*\*1586

1-28420-3-0  
 YOUR ACCOUNT NUMBER  
 1-28420-3-0

DATE	BOUGHT RECEIVED OR LEND	SOLD DELIVERED OR AMOUNT	TRIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
1/12	420			BALANCE FORWARD		29,006.64	
1/12	300			WELL'S FARGO & CO NEW	29.800	12,532.00	
1/12	250			HEWLETT PACKARD CO	36.900	10,482.00	
1/12	170			WAL-MART STORES INC	55.830	14,525.80	
1/12	630			INTERNATIONAL BUSINESS MACHS	87.270	14,841.90	
1/12	690			EXXON MOBIL CORP	72.350	45,939.40	
1/12	330			INTEL CORP	14.510	10,038.90	
1/12	450			JOHNSON & JOHNSON	59.580	19,674.40	
1/12	240			J.P. MORGAN CHASE & CO	38.530	17,356.50	
1/12	140			COCA COLA CO	44.660	10,727.40	
1/12	250			MCDONALD'S CORP	55.370	7,756.80	
1/12	950			MERCK & CO	28.550	7,433.00	
1/12	680			MICROSOFT CORP	21.810	20,757.50	
1/12	190			ORACLE CORPORATION	17.300	3,323.00	
1/12	110			PEPSICO INC	56.410	10,724.90	
1/12	610			APPLE INC	100.790	11,059.80	
1/12	190			PFIZER INC	16.940	13,753.40	
1/12	360			ABOTT LABORATORIES	54.510	10,392.90	
1/12	130			PROCTER & GAMBLE CO	64.080	23,082.80	
1/12	250			AMGEN INC	29.160	7,695.90	
1/12	600			PHILLIP MORRIS INTERNATIONAL	43.500	10,310.00	
1/12	200			BANK OF AMERICA	21.570	12,978.00	
1/12	630			QUALCOMM INC	33.770	6,762.00	
				CITI GROUP INC	12.310	8,157.50	

CONTINUED ON PAGE 2

2

11/30/08

24 MUDGLEE ROAD  
 COLD SPRING HARBOR NY 11724

MATTHEW S KANSLER

885 Third Avenue  
 New York, NY 10022  
 (212) 230-2424  
 800 334-1343  
 Fax (212) 838-4061

**BERNARD L. MADOFF**  
 INVESTMENT SECURITIES LLC  
 New York  London

DATE	BOUGHT RECEIVED ON LONG	SELL DELIVERED ON SHORT	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEPOSITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	150		75551	SCHLUMBERGER LTD	49.430	7,629.00	
11/12	360		75C53	CINCHCAST CORP	16.510	5,957.60	
11/12	710		79877	AT&T INC	27	19,198.00	
11/12	180		80279	CONOCOPHILLIPS	52.510	9,458.80	
11/12	120		34203	UNITED PARCEL SVC INC	52.043	6,248.80	
11/12			84705	CLASS B CISCO SYSTEMS INC	16.730	12,241.90	
11/12			88529	U S BANCORP	29.530	6,209.30	
11/12			89031	CHEVRON CORP	73.430	18,367.50	
12/12			92855	UNITED TECHNOLOGIES CORP	53.150	6,383.20	
11/12	120		1,270	GENERAL ELECTRIC CO	19.630	24,980.10	
11/12	340		93357	VERIZON COMMUNICATIONS	30.410	10,352.40	
11/12	30		97181	GOOGLE	337.400	10,123.00	
11/12			97683	U S TREASURY BILL DUE 2/12/2009	99.936		
11/12			24114	2/12/2009			
11/12				FIDELITY SPARTAN	DIV		
11/12				U S TREASURY MONEY MARKET			
11/12				DIV 11/12/09			
11/12			40,546	FIDELITY SPARTAN			
11/12			19218	U S TREASURY MONEY MARKET	1		
11/12			28586	FIDELITY SPARTAN	1		
11/12				U S TREASURY MONEY MARKET	DIV		
11/19				FIDELITY SPARTAN			
11/19				U S TREASURY MONEY MARKET			
11/19				DIV 11/19/09			
				CONTINUED ON PAGE	3		

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

YOUR ACCOUNT NUMBER  
 1-28420-3-0

YOUR TAX PAYMENT IDENTIFICATION NUMBER  
 44-666666661586

Print Name	3
11/30/08	11/30/08
Account Number	*****1586

Account Number	1-78420-3-0
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885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800-334-1343  
Fax (212) 838-4061



MATTHEW S KANSLER

24 WOODLEÉ ROAD  
COLD SPRING HARBOR NY 11724

DATE	BOUGHT RECEIVED ON CON	SELL DELIVERED ON SHORT	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT OWEDED TO YOUR ACCOUNT	AMOUNT DUE TO YOUR ACCOUNT
11/19		35,409	56125	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1		35,409
11/19	50,000		58550	U S TREASURY BILL DUE 03/26/2009	99.926	49,963.00	
11/19	15,411	53361		FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	15,411.00	
				NEW BALANCE			56,946.76
				SECURITY POSITIONS	MKT PRICE		
				AT&T INC	28.356		
				ABBOTT LABORATORIES	52.390		
				AMGEN INC	55.540		
				APPLE INC	52.670		
				BANK OF AMERICA	16.250		
				CHEVRON CORP	75.010		
				CISCO SYSTEMS INC	16.540		
				CITI GROUP INC	8.290		
				COCA COLA CO	46.070		
				COMCAST CORP	17.340		
				CL A			
				COROCOPHILIPS	52.520		
				EXXON MOBIL CORP	30.150		
				GENERAL ELECTRIC CO	17.170		
				CONTINUED ON PAGE	4		

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**BERNARD L. MADOFF**  
 INVESTMENT SECURITIES LLC  
 New York □ London

MATTHEW S KANSLER

24 WOODLEE ROAD  
 COLD SPRING HARBOR NY 11724

DATE	BOUGHT RECEIVED OR LONG	SELL DELIVERED OR SHORT	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBTED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	30 300 630 170 450 330 140 260 950 480 190 190 610 250 360 200 150 150 15,411 210 120 50,000 120			GOOGLE HEWLETT PACKARD CO INTEL CORP INTERNATIONAL BUSINESS MACHS J.P. MORGAN CHASE & CO JOHNSON & JOHNSON MCDONALDS CORP MERCK & CO MICROSOFT CORP ORACLE CORPORATION PEPSICO INC PFIZER INC PHILLIP MORRIS INTERNATIONAL PROCTER & GAMBLE CO QUALCOMM INC SCHLUMBERGER LTD FIDELITY SPARTAN U S TREASURY MONEY MARKET U S BANCORP UNITED PARCEL SVC INC CLASS B U S TREASURY BILL DUE 03/26/2009 3/26/2009 UNITED TECHNOLOGIES CORP	292.960 35.280 13.860 31.600 31.660 58.580 58.750 26.720 20.220 16.090 56.700 16.430 42.160 64.350 33.570 35.740 1 26.930 57.600 99.271 48.230		

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

CONTINUED ON PAGE 5

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11/30/03

11/30/03  
 YOUR ACCOUNT NUMBER  
 1-78420-3-0  
 YOUR TEL NUMBER  
 \*\*\*\*\*1586

Affiliated with  
 Madoff Securities International Limited  
 12 Berkeley Street  
 Mayfair, London W1J 8DT  
 Tel 020 7493 6222

885 Third Avenue  
 New York, NY 10022  
 (212) 230-2424  
 800 334-1343  
 Fax (212) 838-4061

**BERNARD L. MADOFF**  
 INVESTMENT SECURITIES LLC  
 New York □ London

PLATTHEA S KANSLER

24 HODGKIN ROAD  
 COLD SPRING HARBOR NY 11724

Page 5  
 11/30/08  
 1-78420-3-0  
 \* \* \* \* \* 1586

DATE	AMOUNT RECEIVED ON ACCOUNT RECEIVED ON LOAN	SOLD DELIVERED ON SHORT	TRAN	DESCRIPTION	PRICE ON SYMBOL	AMOUNT CREDITED TO YOUR ACCOUNT	AMOUNT DEBITED TO YOUR ACCOUNT
		340 250 420		VERIZON COMMUNICATIONS WAL-MART STORES INC WELLS FARGO & CO NEW	32.650 55.350 28.390		
				MARKET VALUE OF SECURITIES LONG 505,979.40			
				SHORT			

DO NOT RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

MATTHEW S KANSLER

BERNARD L. MADOFF  
 INVESTMENT SECURITIES LLC  
 New York □ London  


885 Third Avenue  
 New York, NY 10022  
 (212) 230-2424  
 800 334-1343  
 Fax (212) 838-4061

24 HOOGLEE ROAD  
 COLD SPRING HARBOR NY 11724

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRAN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
YEAR-TO-DATE SUMMARY							
DIVIDENDS GROSS PROCEEDS FROM SALES							
3037024739-2							
2,723,523.11							
*****#1586							

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

11/10/09	6
YOUR ACCOUNT NUMBER	2-ZB420-3-0
YOUR NAME AND ADDRESS	*****#1586

DO 3037024739-2

885 Third Avenue  
 New York, NY 10022  
 (212) 230-2424  
 800 334-1343  
 Fax (212) 838-4061

**BERNARD L. MADOFF**  
 INVESTMENT SECURITIES LLC  
 New York  London  
 MADF

**MATTHEW S KANSLER**

Ms.Kansler@freedom.com  
 24 WOODLEE ROAD  
 GOLD SPRING HARBOR NY 11724

DATE	BOUGHT RECEIVED ON LONG	SOLD DELIVERED ON SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12				BALANCE FORWARD			
11/12				S & P 100 INDEX NOVEMBER 450 CALL	150.90		
11/12	10	45269	49595	S & P 100 INDEX NOVEMBER 450 PUT	150.90	17,810.00	
11/15				S & P 100 INDEX DECEMBER 430 CALL	25.00		
11/15				S & P 100 INDEX DECEMBER 420 PUT	25.00		
11/19	10	35695	40024	S & P 100 INDEX DECEMBER 420 CALL	30	30,010.00	
11/19	10	44349	48674	S & P 100 INDEX NOVEMBER 460 CALL	30	30,010.00	
11/19				S & P 100 INDEX NOVEMBER 450 PUT	30	30,010.00	
				BALANCE			
				SECURITY POSITIONS			
				S & P 100 INDEX DECEMBER 430 CALL	25.300		
				S & P 100 INDEX DECEMBER 420 PUT	16.500		
				MARKET VALUE OF SECURITIES			
				LONG			
				16,500.00	23,300.00-		
				SHORT			

08-01789-0  
 Doc 739  
 25/09/09  
 Filed 11/12/09 Entered 11/12/09 22:54:19  
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Exhibit B

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES